**INTEREST RATES MARKET NOTICE**

**Date: 13 January 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWCM16”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 14 January 2015 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,212,000,000.00

**Bond Code** TWCM16

**Nominal Issued** R 2,000,000.00

**Issue Price** 100%

**Coupon** 6.575%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 15 April 2015

**Books Close** 9 April 2015

**Interest Payment Date(s)** 15 April 2015

**Last Day to Register** By 17:00 on 8 April 2015

**Issue Date** 14 January 2015

**Date Convention** Following

**Interest Commencement Date** 14 January 2015

**First Interest Payment Date** 15 April 2015

**ISIN No.** ZAG000122904

**Additional Information** Mezzanine Secured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWCM16%20Pricing%20Supplement%2020150114.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWCM16%20Pricing%20Supplement%2020150114.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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